

PRESS INFORMATION

Munich, 01 October 2012

MUMMERT & COMPANY EXCLUSIVELY ADVISES ON THE SALE OF JACOB PLASTICS GROUP (WILHELMSDORF) TO HBW-GUBESCH KUNSTSTOFF-ENGINEERING GMBH

Mummert & Company, an international and independent corporate finance advisor based in Munich, exclusively advised the insolvency administrator Mr. Joachim Exner, Dr. Beck & Partner (Nuremberg), on the restructuring of Jacob Plastics Group (Wilhelmsdorf) and sale of assets to HBW-Gubesch Kunststoff-Engineering GmbH.

HBW-Gubesch Kunststoff-Engineering GmbH, based in Wilhelmsdorf, is acquiring today from the insolvency administrator Joachim Exner the following companies, insolvent since the beginning of 2012: Manfred Jacob Kunststofftechnik GmbH, Jacob Deco Molding GmbH, Jacob Composite GmbH, Manfred Jacob Industrieformen GmbH and Jacob Plastics GmbH. The group, based in Wilhelmsdorf, will continue operation under the new name HBW-Gubesch Thermoforming GmbH. All workplaces are maintained.

The insolvency administrator Joachim Exner carried out extensive restructuring and restorative measures of the insolvent Jacob Group with the support of Mummert & Company and main clients Porsche, Johnson Controls, Tyco and Schaeffler Group. Mr. Exner is convinced that HBW-Gubesch is the ideal investor for Jacob to run the company in the future and to maintain all workplaces in Wilhelmsdorf.

HBW-Gubesch Kunststoff-Engineering is a mid-sized full-service provider with several branches in the Nuremberg region. The company designs, develops and produces plastic components and assemblies for the Automotive and consumer electronics industries, technical equipment for other consumer goods, fiber optics, stationary and drawing instruments as well as plastics for the Med-Tech sector.

„Due to partly highly sophisticated manufacturing processes, Jacob Plastics Group is an important supplier for many premium OEMs and Tier 1 clients. In HBW-Gubesch we found a strong investor, fortunately from the nearer environment of Jacob, that can use and develop

these competencies additionally to its own product portfolio. Mummert & Company is pleased that we could again work for one of the most renowned insolvency administrators in Germany and that we could establish ourselves sustainably in the Automotive market“, explains Dirk Liedtke, Managing Partner at Mummert & Company.

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SHORT PROFILE MUMMERT & COMPANY CORPORATE FINANCE GMBH

Mummert & Company is a leading corporate finance advisor, with particular expertise in the sectors High-Tech, Industrial Technologies, Life Sciences, Energy and Services. With offices in Munich, Vienna, London and Princeton (USA), Mummert & Company provides advisory services for the purchase or sale of companies or shareholdings (mergers & acquisitions), for the raising of equity capital (venture capital, private equity or the capital markets) and debt capital, for restructurings, for valuations (fairness opinions) as well as for the privatization of government-owned enterprises.

Detailed information about Mummert & Company is available at
www.mummertcompany.com

SHORT PROFILE JACOB PLASTICS GROUP

Jacob Plastics Group was founded in 1973 and is a diversified supplier of innovative and lightweight plastic components mainly for the automotive industry (both OEMs and Tier I), but also for other industries such as electronics, packaging, consumer goods and medical/cosmetics.

Detailed information about Jacob Plastics is available at
www.jacobplastics.com

SHORT PROFILE HBW-GUBESCH KUNSTSTOFF ENGINEERING GMBH

HBW-Gubesch Kunststoff-Engineering is a mid-sized full-service provider with several branches in the Nuremberg region. The company designs, develops and produces plastic components and assemblies for the Automotive and consumer electronics industries, technical equipment for other consumer goods, fiber optics, stationary and drawing instruments as well as plastics for the Med-Tech sector.

Detailed information about HBW-Gubesch is available at
www.hbw-gubesch.de

SHORT PROFILE DR. BECK & PARTNER GBR

Dr. Beck & Partner is a supra-regional partnership of lawyers and insolvency administrators, who are exclusively involved in insolvency administration and insolvency law. In insolvency cases, the primary focus is on preserving jobs and company value while protecting the interests of the creditors.

Detailed information about Dr. Beck & Partner is available at
www.ra-dr-beck.de